

MARTIE GILLEN, Ph.D., MBA

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Education:

2017	Trust-Based Relational Intervention (TBRI) Practitioner Texas Christian University
2010	Doctor of Philosophy, Family Studies Major Field: Family Finance University of Kentucky
2007	Graduate Certificate in Applied Statistics University of Kentucky
2004	Graduate Certificate in Gerontology University of Kentucky
2001	Master of Business Administration Sullivan University
1997	Bachelor of Business Administration Morehead State University

Academic Employment:

Associate Professor Dept. of Family, Youth and Community Sciences, University of Florida	2017 - Present
Assistant Professor Dept. of Family, Youth and Community Sciences, University of Florida	2011 - 2017
Faculty Affiliate Florida Institute for Child Welfare	2017 - Present
Faculty Affiliate Institute on Aging, University of Florida	2012 - Present
Adjunct Faculty College of Social Work, University of Kentucky	2009 - 2016

Assistant Dean for Finance and Center Administration 2002 - 2011
College of Social Work, University of Kentucky

Adjunct Faculty 2007 - 2011
Department of Family Sciences, University of Kentucky

Preceptor 2009 - 2011
College of Public Health, University of Kentucky

For Credit Courses Taught and Number of Students Enrolled

<i>Course – University of Kentucky</i>	<i>Classes</i>	<i>Total Students</i>
FAM 251, Personal and Family Finance	5	892
FAM 252, Introduction to Family Science	1	298
FAM 390, Introduction to Research in Family Studies	3	48
FAM 402, Issues in Family Resource Management	3	106
SW 450, Social Work Research	4	67
SW 370, Financial Social Work	4	81
SW 580, Financial Social Work (Undergraduate & Graduate)	9	355
College of Public Health, Doctoral Practicum Preceptor	n/a	1

<i>Course – University of Florida</i>	<i>Classes</i>	<i>Total Students</i>
FYC 3005, Intro to Family Resource Management	8	744
FYC 4801, Applied Social Science Research Methods	17	690
IDH391, Honors Read – Women and Work	1	4
<i>Certified Financial Planner Series</i>		
FYC 4905, Retirement and Estate Planning (Undergraduate)	2	10
FYC 5106, Retirement and Estate Planning (Graduate)	5	14
FYC 4004, Personal and Family Income Tax (Undergraduate)	2	21
FYC 5008, Personal and Family Income Tax (Graduate)	6	15
FYC 5009, Insurance Planning (Graduate)	2	9
FYC 6932, Introduction to Financial Planning (Graduate)	4	16
FYC 5935, Financial Planning Capstone (Graduate)	3	5

Noncredit Courses Taught for the Certified Financial Planner Series

Introduction to Financial Planning
Retirement and Estate Planning
Personal and Family Income Tax
Insurance Planning
Wealth Management
Financial Planning Capstone

Graduate Committee Activities

Applicant's Role	Student	Home Dept.	Complete Date
Masters Committees			
Member	Jorge Ruiz Menjivar	FYCS	August 2013
Co-Chair	Amanda Blanco	FYCS	December 2013
Member	Kenneth Wynn	FYCS	December 2013
Member	Sailesh Acharya	FYCS	December 2015
Chair	Nadia Bahadori	FYCS	Summer 2016
Chair	Diana Butler	FYCS	Expected 2018
Member	Donna Lumpkins	FYCS	Expected 2018
Chair	Sarah Ellis	FYCS	Expected 2018
Member	Sheng Zhong	FYCS	August 2016
Chair	Jordan Masters	FYCS	Expected 2018
PhD Committees			
Member	Fang-Yi Huang	Sociology	August 2017

Competitive fellowship:

University of Florida Roche Teaching Fellowship. 2014-2015.

RAND Summer Institute Fellowship. Mini-Medical School for Social Scientists and Demography, Economics, and Epidemiology of Aging. 2013.

Grants funded:

USDA/Auburn University. Military Families Learning Network (MFLN) Personal Finance Team. 2018-2019. Principal-Investigator. \$233,000.

USDA/Auburn University. Military Families Learning Network (MFLN) Personal Finance Team. 2017-2018. Principal-Investigator. \$215,000.

National Institute for Occupational Safety and Health. Southeastern and Coastal Center for Agricultural Safety and Health. Co-Principal-Investigator. 2016 – 2021. \$8,978,910.

USDA/Auburn University. Military Families Learning Network (MFLN) Personal Finance Team. 2016-2017. Principal-Investigator. \$254,500.

USDA/Auburn University. Military Families Learning Network (MFLN) Personal Finance Team. 2015-2016. Principal-Investigator. \$215,000.

- USDA/University of Illinois. Military Families Learning Network (MFLN) Personal Finance Team. 2014-2016. Co-Principal-Investigator. \$195,756.
- University of Florida. Distance Learning Mini-Grant. 2016. \$5,000.
- USDA. Annie's Project Risk Management Training for Farm Women in Florida, Alabama, South Carolina and Georgia. 2014-2015. Principal-Investigator. \$99,996.
- University of Florida. Food systems, health, and well-being: Understanding complex relationships and dynamics of change. 2015. Principal-Investigator. \$8,815
- National Science Foundation. Food system governance, food security, and land use in South Africa. 2014-2016. Co-Principal-Investigator. \$120,560.
- Consumer Federation of America. Florida Saves. 2015. Co-Principal-Investigator. \$1,000.
- University of Florida. Roche Teaching Fellowship. 2014-2015. \$1,000.
- University of Florida. Teaching Improvement Mini-Grant. 2015. \$1,500.
- University of Florida. Teaching Improvement Mini-Grant. 2014. \$670.
- University of Georgia. Extension outreach on the marketplace exchanges of the Affordable Care Act. 2013 – 2014. Co-Principal Investigator. \$90,000.
- Consumer Federation of America. Florida Saves. 2014. Principal-Investigator. \$1,250.
- VITAS Hospice. Five Wishes. 2014. \$1,080.
- VITAS Hospice. Five Wishes. 2013. \$2,260.
- University of Florida. Extension Professional Mini-Grant. 2013. \$2,500.
- University of Florida. Teaching Improvement Mini-Grant. 2013. \$3,744.
- University of Florida. Extension Professional Mini-Grant. 2012. \$1,990.
- University of Florida. Teaching Improvement Mini-Grant. 2012. \$1,000.
- University of Florida, Dean of Extension. Focus Groups of Older Floridians. 2012-2013. \$5,000.
- University of Florida, Family, Youth and Community Sciences. Focus Groups of Older Floridians. 2012-2013. \$5,000.
- Council for Economic Education. National Institute for Financial and Economic Literacy: Online Institute. 2011-2012. Co-Principal Investigator. \$20,606.

KY Cabinet for Health and Family Services. Post Secondary – Successful Transitions and Comprehensive Family Services. July 2010 – June 2011. Principal Investigator. \$241,931.

Eastern Kentucky University. Training Resource Center: Resource Parent Training Program. July 2010 – June 2011. Co-Principal Investigator. \$210,483.

Eastern Kentucky University. Training Resource Center: Adoption Support Program. July 2010 – June 2011. Co-Principal Investigator. \$363,215.

Eastern Kentucky University. Training Resource Center: Medically Fragile Program. July 2010 – June 2011. Co-Principal Investigator. \$117,347.

Eastern Kentucky University. Training Resource Center: Resource Parent Mentor Program. July 2010 – June 2011. Co-Principal Investigator. \$355,989.

Eastern Kentucky University. Training Resource Center: Office of Technology and Outcome Support. July 2010 – June 2011. Co-Principal Investigator. \$338,125.

Eastern Kentucky University. Training Resource Center: Evidence Based Child Welfare Network. July 2010 – June 2011. Co-Principal Investigator. \$76,416.

Eastern Kentucky University. Training Resource Center: Cultural Diversity. July 2010 – June 2011. Co-Principal Investigator. \$5,049.

KY Cabinet for Health and Family Services. Post Secondary – Successful Transitions and Comprehensive Family Services. July 2009 – June 2010. Principal Investigator. \$235,681.

Eastern Kentucky University. Training Resource Center: Resource Parent Training Program. July 2009 – June 2010. Co-Principal Investigator. \$211,163.

Eastern Kentucky University. Training Resource Center: Adoption Support Program. July 2009 – June 2010. Co-Principal Investigator. \$364,343.

Eastern Kentucky University. Training Resource Center: Medically Fragile Program. July 2009 – June 2010. Co-Principal Investigator. \$117,466.

Eastern Kentucky University. Training Resource Center: Resource Parent Mentor Program. July 2009 – June 2010. Co-Principal Investigator. \$357,608.

Eastern Kentucky University. Training Resource Center: Office of Technology and Outcome Support. July 2009 – June 2010. Co-Principal Investigator. \$317,003.

Eastern Kentucky University. Training Resource Center: Evidence Based Child Welfare Network. July 2009 – June 2010. Co-Principal Investigator. \$75,000.

Eastern Kentucky University. Training Resource Center: Cultural Diversity. July 2009 – June 2010. Co-Principal Investigator. \$5,210.

KY Cabinet for Health and Family Services. Post Secondary – Successful Transitions. July 2006 – June 2007. Principal Investigator. \$85,248.

KY Cabinet for Health and Family Services. Post Secondary – Successful Transitions.
July 2007 – June 2008. Principal Investigator. \$85,248.

KY Cabinet for Health and Family Services. Post Secondary – Successful Transitions.
July 2008 – June 2009. Principal Investigator. \$91,864.

Boston University. Aging: Implications for Social Work Practice. 2005 – 2007. Principal Investigator. \$3,000.

Publications:

Refereed Journals (*denotes student)

Kim, H., Shin, S., Zhang, Q., & **Gillen, M.** (accepted). Age when first employed and retirement wealth of baby boomers. *Financial Services Review*.

Gillen, M., Zurlo, K., & Kim., H. (2017). Do financial constraints affect depressive symptomatology among mid-aged and older adults? *The International Journal of Aging and Human Development*, 85(4), 438-455. doi: 10.1177/0091415017697724

Gillen, M. & Heath, C. (2016). Effects of receipt of Social Security retirement benefits on older women's employment. *Journal of Women and Aging*. 1-12.

Gillen, M., Spence, L., Douglas, D., & Williams, B. (2016). An Evaluation of Women and Money: Unique Issues. *The Forum for Family and Consumer Issue*.

O'Neill, B., **Gillen, M.**, & Hunter, J. (2016). Evidence-based evaluation tools for Small Steps to Health and Wealth™. *The Forum for Family and Consumer Issues*.

Gillen, M. & Dunn^g, C. (2016). Exploring consumer perspectives on Florida farmers market purchases and shopping habits. *The Forum for Family and Consumer Issues*.

Heath, C. & **Gillen, M.** (2016). Post-recession employment, income, and retirement savings: Implications for women's retirement planning. *The Forum for Family and Consumer Issues*.

Hunter, J. & **Gillen, M.**, Jackson^g, K., & Elswick^g, A. (2016). Promoting consumer vitality through financial education. *The Forum for Family and Consumer Issues*.

Hunter, J. & **Gillen, M.** (2015). The effectiveness of a college-based financial reality simulation in building financial capacity. *NACTA Journal*.

Gillen, M. (2014). Using focus groups to explore the health and personal finance information needs of older adults. *Journal of the National Extension Association of Family & Consumer Sciences*, 9, 42-48.

Gillen, M. (2014 online). Small Steps to Health and Wealth™ for Older Adults. *The Forum for Family and Consumer Issues*, 19(1). <http://ncsu.edu/ffci/publications/2014/v19-n1-2014-spring/gillen.php>

Gillen, M., Spence, L., Douglas, D., & Williams, B. (2014 online). Providing money management education to women through Extension – Women and Money: Unique Issues, *The Forum for Family and Consumer Issues*, 19(1). <http://ncsu.edu/ffci/publications/2014/v19-n1-2014-spring/gillen-spence-williams.php>

Ruiz-Menjivar*, J., Blanco*, A., Çopur, Z., Gutter, M., & **Gillen, M.** (2014). A cross-cultural comparison of three risk tolerance Measures: Turkey and the United States case. *International Journal of Research in Business and Social Science*, 3(1), 1-14.

Gillen, M. & Kim, H. (2014). Older adults' receipt of financial help: Does personality matter? *Journal of Family and Economic Issues*, 35(2), 178-189.

Gillen, M. & Heath, C. J. (2014). Women's receipt of Social Security retirement benefits: Expectations compared to elections. *Journal of Family and Economic Issues*, 35(3), 362-375.

Gillen, M. & Heath, C. J. (2013). Women's Social Security retirement benefit receipt. *Journal of Women and Aging*, 25(4), 321-336.

Hans, J. & **Gillen, M.** (2013). Social Security survivors benefits: The effects of reproductive pathways and intestacy law on attitudes. *Journal of Law, Medicine and Ethics*, 41.

Gillen, M. & Loeffler, D. (2012). Social work students and financial literacy: "Average" is not good enough. *Journal of Financial Therapy*, 3(2), 28-38.

Hans, J. D., **Gillen, M.**, & Akande, K. (2010). Sex redefined: The reclassification of oral-genital contact. *Perspectives on Sexual and Reproductive Health*, 42 (2).

Gillen, M. & Kim, H. (2009). Older women and poverty transition: Consequences of income source changes from widowhood. *Journal of Applied Gerontology*, 23 (3).

Book Chapters (*denotes student)

Gillen, M. (2015). Fiduciary. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.

Gillen, M. & Gutter, M. (2015). Cash flow management. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.

Ruiz-Menjivar*, J., **Gillen, M.**, & Gutter, M. (2015). Time value of money. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.

Gillen, M., Gutter, M., & Ruiz-Menjivar*, J. (2015). Financing strategies. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.

- Spangler, T., Gutter, M., Gillen, M., & Acharya*, S.** (2015). Education needs analysis. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gutter, M., & **Gillen, M.** (2015). Education savings vehicles. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gillen, M.** & Gutter, M. (2015). Financial aid (education). In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gillen, M.** & Gutter, M. (2015). Gift and income tax strategies (education). In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gillen, M.** & Gutter, M. (2015). Education financing. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gillen, M.** (2013). Minimum Wage. In *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection*. (Vol. 2, pp. 616-619). Santa Barbara, CA: ABC-CLIO.
- Gillen, M.** (2013). Bullying. In *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection*. (Vol. 1, pp. 78-81). Santa Barbara, CA: ABC-CLIO.
- Gillen, M.** (2013). Pawn Shops. In *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection*. (Vol. 2, pp. 692-695). Santa Barbara, CA: ABC-CLIO.
- Gillen, M.** (2013). Social Security. In *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection*. (Vol. 2, pp. 808-815). Santa Barbara, CA: ABC-CLIO.
- Gillen, M.** (2013). Fiduciaries. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gillen, M.** & Gutter, M. (2013). Cash flow management. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Ruiz-Menjivar*, J. & **Gillen, M.** (2013). Standards of professional conduct. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Ruiz-Menjivar*, J., **Gillen, M.**, Gutter, M., & Wynn, K. (2013). Time value of money. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Wynn*, K., **Gillen, M.**, Gutter, M., & Ruiz-Menjivar*, J. (2013). Financing strategies. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.
- Gutter, M. & **Gillen, M.** (2013). Education planning. In *Financial planning competency handbook*. Hoboken, NJ: Wiley.

Refereed Conference Proceedings (*denotes student)

- Gillen, M.,** Buchko, J., Herndon, M., O'Neill, B., & Gutter, M. (2015, November). Best practices for conducting web conferences, writing blog posts, and using social media to increase the capacity of financial counseling and education professionals. *Proceedings for the 2015 Association for Financial Counseling and Planning Education Conference*, 32.
- Gillen, M.** (2013, April). An exploration of the health and personal finance information needs of older adults. *Consumer Interests Annual*, 59.
- Gillen, M.** & Hans, J. (2013, April). Social Security survivors benefits: Exploring the effects of reproductive pathways and state intestacy laws on attitudes regarding benefit eligibility and awards. *Consumer Interests Annual*, 59.
- Ruiz-Menjivar*, J., Gutter, M. & **Gillen, M.** (2012, November). The impact of mortgage interest and property tax deductibility on homeownership decision. *Proceedings for the 2012 AFCPE conference*, 11.
- Gillen, M.** & Heath, C. (2012, March). *An Analysis of Social Security Retirement Benefit Timing Among Women. Proceedings for the 2012 EFERMA conference.*
- Gillen, M.** & Kim, K. (2012, March). *Receipt of Financial Assistance Among Older Adults: Does Personality Matter? Proceedings for the 2012 EFERMA conference.*
- Gillen, M.** & Heath, C. (2011). Older women's Social Security retirement benefit and employment options and choices. *Proceedings for the 2011 AFCPE conference*, 37.
- Gutter, M., Copur, Z., Way, W., & **Gillen, M.** (2011). Teacher preparedness about teaching financial literacy and college student financial knowledge. *Proceedings for the 2011 AFCPE conference*, 44-45.
- Gutter, M., Garrison, S., **Gillen, M.**, Leslie, L., & Taylor, S. (2011). Florida Master Money Mentor Program. *Proceedings for the 2011 AFCPE conference*, 142.

Non-refereed Publications

- Gillen, M.** (2014). Using the pre-health collection within MedEdPORTAL's iCollaborative to enhance your resources for reaching pre-health competencies in sociology. *Teaching/Learning Matters American Sociological Association Newsletter*, 43(1), 9-10.
- Gillen, M.**, Zurlo, K., & Kim, H. (2013). Economic status of older adults in America: Living in the new normal. *NCFR Report*, 58 (4), F15 - F16.
- Gillen, M.** & Kim, H. (2009). Dollars and sense: Older women's marital status, economic well-being, and financial help-seeking. *NCFR Report*, 54 (4), F10 - F11.

Gillen, M., Segress, M., Clark, J., Sprang, G., Otis, M., Katz, D., & Hoffman, K. (2008). A three-dimensional perspective on child abuse prevention. *NCFR Report*, 53 (4), F12, F13, F20.

Electronic Data Information Source (EDIS) Publications (*denotes student)

Bobroff, L. and **Gillen, M.** (2014). Elder nutrition. 8 pages. FCS2213. EDIS: <http://edis.ifas.ufl.edu/fy628>

Turner, J. & **Gillen, M.** (2014). Estate planning: Getting started. 5 pages. FCS5239. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY53800.pdf>

Turner, J. & **Gillen, M.** (2014). Estate planning: Preparing a letter of last instructions. 3 pages. FCS5238. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY53700.pdf>

Andrews[&], D. & **Gillen, M.** (2014). Understanding the changes to the patient's bill of rights as a result of the Affordable Care Act. 2 pages. FCS7256. EDIS: <http://edis.ifas.ufl.edu/fy1410>

Terminello^g, A. & **Gillen, M.** (2014). Important things to know about Medicare: How does my other insurance work with Medicare? Who pays first? 5 pages. FCS2343. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138900.pdf

Terminello^g, A. & **Gillen, M.** (2014). Important things to know about Medicare: What if I need help paying my health care and prescription drug costs? 2 pages. FCS2344. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY139000.pdf

Terminello^g, A. & **Gillen, M.** (2014). Important things to know about Medicare: How should I decide how I want to get my Medicare? 2 pages. FCS2345. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY139100.pdf

Terminello^g, A. & **Gillen, M.** (2014). Important things to know about Medicare: Key terms, additional resources, list of handouts, and references. 4 pages. FCS2346. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY139200.pdf

Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Introduction and overview. 2 pages. FCS2336. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138200.pdf

Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Chapter one: Who is eligible for Medicare, and do I have to sign up for it?. 2 pages. FCS2337. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138300.pdf

Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Chapter two. 4 pages. FCS2338. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138400.pdf

- Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Chapter three: Medicare Part B--medical insurance. 10 pages. FCS2339. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138500.pdf
- Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Chapter four: Medicare Part C ? Medicare advantage. 5 pages. FCS2340. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138600.pdf
- Terminello*, A. and **Gillen, M.** (2013). Important things to know about Medicare: Chapter six: "Medigap" policies. 6 pages. FCS2342. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY138800.pdf
- Leslie, L. & **Gillen, M.** (2013). An overview of life insurance. 4 pages. FCS 7254. EDIS: edis.ifas.ufl.edu/pdffiles/FY/FY139300.pdf
- DeCubellis*, T., Harris, V., & **Gillen, M.** (2013). My child has a mental illness: Developing parental advocacy skills. 5 pages. FCS2327. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY136500.pdf>
- Harris, V., Marts*, G., & **Gillen, M.** (2013). Promoting healthy relationship development in teens, part I: How dating smart in youth can foster better relationships in adulthood. 4 pages. FCS2325. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY136300.pdf>
- Ruiz-Menjivar*, J. & **Gillen, M.** (2013). Retirement need analysis: How much of my current income will I need for retirement? 3 pages. FCS7251. EDIS <http://edis.ifas.ufl.edu/fy1355>
- Spence, L., **Gillen, M.**, & Douglas, D. (2013) Women and Money: Unique Issues – Finances in divorce. 7 pages. FCS7247. EDIS <http://edis.ifas.ufl.edu/fy1349>
- Spence, L., **Gillen, M.**, & Douglas, D. (2013) Women and Money: Unique Issues – Money and the family. 5 pages. FCS7250. EDIS <http://edis.ifas.ufl.edu/fy1354>
- Douglas, D., **Gillen, M.**, & Spence, L. (2013) Women and Money: Unique Issues – Money issues across the life cycle. 3 pages. FCS7248. EDIS <http://edis.ifas.ufl.edu/fy1354>
- Spence, L., **Gillen, M.**, & Douglas, D. (2013) Women and Money: Unique Issues – Protecting your assets. 4 pages. FCS7253. EDIS <http://edis.ifas.ufl.edu/fy1375>
- Williams, B., Douglas, D., **Gillen, M.**, & Spence, L. (2013) Women and Money: Unique Issues – Selecting your financial professional team. 4 pages. FCS7252. EDIS <http://edis.ifas.ufl.edu/fy1370>
- Douglas, D., **Gillen, M.**, & Spence, L. (2013) Women and Money: Unique Issues – So you want to remarry. 3 pages. FCS7249. EDIS <http://edis.ifas.ufl.edu/fy1353>

- Williams, B., Seamon*, B., & **Gillen, M.** (2013) Family records. 14 pages. FCS7103. EDIS: <http://edis.ifas.ufl.edu/he988>
- Gillen, M.** (2012). Coping with a money crunch: Family cooperation. 2 pages. FCS7005. EDIS: <http://edis.ifas.ufl.edu/fy227>
- Gillen, M.,** & Dwyer, J. (2012). The future of aging is Florida. 5 pages. FCS2209. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY62400.pdf>
- Gillen, M.,** Mills, T., & Jump, J. (2012) Family relationships in an aging society. 5 pages. FCS2210. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY62500.pdf>
- Gillen, M.,** Smith, K., & Jump, J. (2012) Fall prevention. 3 pages. FCS2214. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY62900.pdf>
- Gillen, M.,** Dasler, P., & Jump, J. (2012) Adapting the home. 4 pages. FCS2215. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY63000.pdf>
- Gillen, M.,** Wilken, C., & Jump, J. (2012) Designing educational programs for older adults. 4 pages. FCS2216. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY63100.pdf>
- Gillen, M.** & Rowe, M. (2012). Safe return. 4 pages. FCS2211. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY62600.pdf>
- Gillen, M.** & Turner, J. (2012). Estate planning: Preparing your will. 4 pages. FCS5241. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY54000.pdf>
- Gillen, M.** Turner, J., & Mitchell, V. (2012). Estate planning. 4 pages. FCS7027. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY44600.pdf>
- Gillen, M.** & Turner, J. (2012). Financial issues. 4 pages. FCS2212. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY62700.pdf>
- Gillen, M.** & Wilken, C. (2012). Questions to ask before agreeing to surgery. 3 pages. FCS2235. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY74500.pdf>
- Gillen, M.** & Wilken, C. (2012). Doctor appointment checklist. 5 pages. FCS2236. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY74600.pdf>
- Gillen, M.** & Wilken, C. (2012). Contact organization for caregivers. 3 pages. FCS2258. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY87000.pdf>
- Gillen, M.** & Wilken, C. (2012). Balancing work and caregiving: A guide for employers. 3 pages. FCS2261. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY87300.pdf>

Gillen, M. & Wilken, C. (2012). Final wishes: End-of-life decisions. 3 pages. FCS2262. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY87400.pdf>

Wilken, C. & **Gillen, M.** (2012). Preparing for a disaster: Strategies for older adults. 2 pages. FCS9215. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY75000.pdf>

Wilken, C. & **Gillen, M.** (2012). Disaster planning tips for caregivers of the elderly and people with disabilities. 3 pages. FCS9216. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY75100.pdf>

Gillen, M. Wilken, C., & Walker, K. (2012). Ethical issues in building and maintaining coalitions: A 10-step decision-making model for choosing between right and right. 8 pages. FCS9203. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY66400.pdf>

Gillen, M. & Peart, V. (2012). Home buying and your credit report. 3 pages. FCS3217. EDIS: <http://edis.ifas.ufl.edu/pdffiles/HE/HE71400.pdf>

Dorman*, R., Leslie, L., Gutter M., **Gillen, M.**, & Turner J. (2012). Employer sponsored retirement savings plans, 3 pages. FCS5258b. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY128600.pdf>

Dorman*, R., Leslie, L., Gutter M., **Gillen, M.** & Turner J. (2012). Individual Retirement Accounts, 4 pages. FCS5258. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY64200.pdf>

Turner, J. & **Gillen, M.** (2011). Estate planning: Getting started. 5 pages. FCS5239. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY53800.pdf>

Turner, J. & **Gillen, M.** (2011). Estate planning: Preparing a letter of last instructions. 3 pages. FCS5238. EDIS: <http://edis.ifas.ufl.edu/pdffiles/FY/FY53700.pdf>

Presentations: (*denotes student)

Gillen, M. (2017, November). *2012-2016 Women and money: Unique issues*. Presented at the Cooperation Extension Pre-Conference of the Association for Financial Counseling and Planning Education Conference, San Diego, CA.

O'Neill, B., & **Gillen, M.** (2017, November). *Evaluation methods, metrics, and outcomes for eXtension Military Families Learning Network (MFLN) webinars*. Presented at the Cooperation Extension Pre-Conference of the Association for Financial Counseling and Planning Education Conference, San Diego, CA.

Gillen, M. (2017, June). *Money Habitudes*. Oral presentation at the Florida Foster Adoptive Parent Association Conference, Orlando, FL.

Gillen, M. (2017, June). *Teaching personal finance to undergraduate students*. Paper presented North American College and Teachers of Agriculture Conference, West Lafayette, IN.

Gillen, M. (June, 2017). *Improving the financial capability of undergraduate students*. Paper presented Family Science Association Conference, Bahamas.

Gillen, M., Douglas, D., Spence, L., & Williams, B. (2017, April) *An evaluation of women's financial literacy through community programming*. Paper presented at the American Council on Consumers Interests Conference, Albuquerque, New Mexico.

Kim, H., Shin, S., Zhang, Q., & **Gillen, M.** (2017, April) *Age at first job and retirement wealth in later years*. Paper presented at the American Council on Consumers Interests Conference, Albuquerque, New Mexico.

Gillen, M. (2016, November). *Military Family Learning Network*. Panel presentation at the Department of Defense Pre-Conference Association for Financial Counseling and Planning Education Conference, Louisville, KY.

Buchko, J., **Gillen, M.**, Herndon, M., O'Neill, B., & Gutter, M. (2016, November). *Best practices for conducting web conferences and facilitated practitioner discussion*. Paper presentation at the Department of Defense Pre-Conference Association for Financial Counseling and Planning Education Conference, Louisville, KY.

Bahadori^g, N., **Gillen, M.**, Lindsey, A., & Lamm, A. (2016, June). *Education and emergency fund holdings among young, middle-aged, and older adult Floridians*. Poster presented at the American Council on Consumer Interests Conference, Arlington, VA.

Gillen, M. & Dunn^g, C. (2016, June). *Understanding the market: Consumer perspectives on Florida farmers market purchases and shopping habits*. Paper presented at the American Council on Consumer Interests Conference, Arlington, VA.

Gillen, M. & Spangler, T. (2016, June). *Increasing financial capability: Tips and tools for exploring your personal finances and teaching personal finance to youth*. Oral presentation at the Florida Foster Adoptive Parent Association Conference, Orlando, FL.

Gillen, M. & Spangler, T. (2016, June). *Living on my own simulation for foster youth*. Presented at the Florida Foster Adoptive Parent Association Conference, Orlando, FL.

Lamm, A. J., Irani, T., & **Gillen, M.** (2016, April). *A case study examining the complexities associated with dynamic international academic partnerships formed to address complex issues and systems*. Paper presented at the Association for International Agricultural and Extension Education annual meeting, Portland, OR.

Gillen, M. & Dunn^g, C. (2016, March). *Exploring consumer perspectives on Florida farmers market purchases and shopping habits*. Paper presented at the Family Economic Resource Management Association Conference, New Orleans, LA.

- Heath, C. & **Gillen, M.** (2016, March). *Post-recession employment, income, and retirement savings: Implications for women's retirement planning*. Paper presented at the Family Economic Resource Management Association Conference, New Orleans, LA.
- Hunter, J. & **Gillen, M.** (2016, March). *Promoting consumer vitality through financial education*. Paper presented at the Family Economic Resource Management Association Conference, New Orleans, LA.
- O'Neill, B., **Gillen, M.**, & Herndon, M. (2016, March). *Measuring impact: Methods and metrics for face-to-face classes and social media outreach*. Paper presented at the National eXtension Conference, San Antonio, TX.
- Gillen, M.**, Spence, L., Douglas, D., & Williams, B. (2015, November). *An evaluation of women and money: Unique Issues*. Paper presented at Cooperation Extension Pre-Conference of the Association for Financial Counseling and Planning Education Conference, Jacksonville, FL.
- Gillen, M.**, Buchko, J., Herndon, M., O'Neill, B., & Gutter, M. (2015, November). *Best practices for conducting web conferences, writing blog posts, and using social media to increase the capacity of financial counseling and education professional*. Paper presented at Association for Financial Counseling and Planning Education Conference, Jacksonville, FL.
- Stahl*, B., Gutter, M., & **Gillen, M.** (2015, November). *Inter vivos intergenerational financial transfers*. Paper presented at Association for Financial Counseling and Planning Education Conference, Jacksonville, FL.
- Gillen, M.** (2015, June). *How foster parents can teach independent living skills*. Paper presented at Florida Foster Adoptive Parent Association Conference, Orlando, FL.
- Gillen, M.** (2015, June). *Undergraduate research methods curriculum: An examination of student anxiety and confidence towards research*. Paper presented at North American College and Teachers of Agriculture Conference, Athens, GA.
- Gillen, M.** (2015, June). *Using media clips to enhance teaching methods and student learning*. Paper presented at North American College and Teachers of Agriculture Conference, Athens, GA.
- Gillen, M.** (2015, June). *How to decrease undergraduate student anxiety and increase their confidence towards research by the end of the semester?* Paper presented at the Family Science Association Conference, St. Augustine, FL.
- Gillen, M.**, Stahl*, B., & Gutter, M. (2015, June). *Increasing awareness and understanding of financial empowerment through participation in a poverty simulation*. Poster presented at the American Council on Consumer Interests Conference, Clearwater, FL.

- Gillen, M. & Dunn*, C.** (2015, June). *Food security and associated consumer behaviors among college students*. Poster presented at the American Council on Consumer Interests Conference, Clearwater, FL.
- Stahl*, B., Gutter, M., & Gillen, M.** (2015, June). *Are intergenerational wealth transfers an investment in social capital for long term care planning?* Poster presented at the American Council on Consumer Interests Conference, Clearwater, FL.
- Gillen, M. & Heath, C.** (2015, June). *Examining the effects of Social Security retirement benefit receipt on the employment status of older women*. Paper presented at the American Council on Consumer Interests Conference, Clearwater, FL.
- Spangler, T., Gillen, M., & Stahl*, B.** (2014, November). *Cooperative Extension outreach and education of the Affordable Care Act*. Poster presented at Association for Financial Counseling and Planning Education Conference, Bellevue, WA.
- Stahl*, B., Gutter, M., & Gillen, M.** (2014, November). *Using a poverty simulation to increase awareness and community support for financial empowerment*. Poster presented at Association for Financial Counseling and Planning Education Conference, Bellevue, WA.
- Gillen, M.** (2014, August). *Using the pre-health collection to enhance your resources for teaching sociology*. Paper presented at American Sociological Association, San Francisco, CA.
- Kroopnick, M. & Gillen, M.** (2014, August). *The new MCAT Exam and sociology: Description and discussion*. American Sociological Association, San Francisco, CA.
- Gillen, M.** (2014, August). *Money stories and financial stability*. Florida Council on Aging Conference, Weston, FL.
- Gillen, M.** (2014, June). *A further examination of student learning, test preparation behaviors, and anxiety*. Paper presented at the Family Science Association Conference, Waikiki Beach, HI.
- Berke, D., & Gillen, M.** (2014, June). *Integrating thinking and learning skills across the Family Science curriculum: A focus on writing*. Paper presented at the Family Science Association Conference, Waikiki Beach, HI.
- Gillen, M., Zurlo, K., & Kim, H.** (2014, January). *Examining the effects of financial control and constraints on depressive symptomatology among older adults*. Poster presented at the American Council on Consumer Interests Conference, Milwaukee, WI.
- Gillen, M., Spence, L., Douglas, D., & Williams, B.** (2014, April). *Empowering women through Extension education - Women and Money: Unique Issues*. Poster presented at the American Council on Consumer Interests Conference, Milwaukee, WI.

- Spangler, T., Stahl*, B., & **Gillen, M.** (2014, April). *Implementation of the Affordable Care Act in Florida*. Poster presented at the American Council on Consumer Interests Conference, Milwaukee, WI.
- Spence, L., Douglas, D., & **Gillen, M.** (January, 2014). *Providing money management education to women through extension - Women and money: Unique issues*. Paper presented at the Family Economic Resource Management Association Conference, Savannah, GA.
- Gillen, M.**, Zurlo, K., & Kim, H. (January, 2014). *An examination of the effects of financial constraints on depression among mid-aged and older adults*. Paper presented at the Family Economic Resource Management Association Conference, Savannah, GA.
- Gillen, M.** (January, 2014). *Small steps to health and wealthTM for older adults*. Paper presented at the Family Economic Resource Management Association Conference, Savannah, GA.
- Gillen, M.**, Spence, L., & Douglas, D. (November, 2013). *Unique money issues faced by women*. Paper presented at the Association for Financial Counseling and Planning Education Conference, Greenville, SC.
- Ruiz-Menjivar*, J., Gutter, M. & **Gillen, M.** (November, 2013). *Exploring life cycle hypothesis market imperfections and home ownership*. Poster presented at the Association for Financial Counseling and Planning Education Conference, Greenville, SC.
- Gillen, M.** & Stahl*, B. (November, 2013). *Using Prezi and infographics to enhance your presentations and outreach*. Presented at the Cooperation Extension Pre-Conference of the Association for Financial Counseling and Planning Education Conference, Greenville, SC.
- Gillen, M.** & Bobroff, L. (November, 2013). *An exploration of the health and personal finance information needs of older adults through focus groups*. Paper presented at the Gerontological Society of America, New Orleans, LA.
- Gillen, M.** (2013, August). *Exploring the health and personal finance information needs of older adults through focus groups*. Florida Council on Aging, Orlando, FL.
- Gillen, M.** (2013, August). *Using Harry Potter to teach content analysis*. UF CALS Teaching Enhancement Symposium, Gainesville, FL.
- Gillen, M.** (2013, August). *Using the pre-health collection resources to enhance your instruction*. UF CALS Teaching Enhancement Symposium , Gainesville, FL.
- Gillen, M.** (2013, August). *Examining student learning, test preparation behaviors, and test anxiety*. UF CALS Teaching Enhancement Symposium.

- Gillen, M.** (2013, June). *Activities for teaching undergraduate social science research methods*. Poster presented at North American College and Teachers of Agriculture Conference, Blacksburg, VA.
- Gillen, M.** (2013, June). *Pre-health collection: Resources to enhance your instruction*. Paper presented at North American College and Teachers of Agriculture Conference, Blacksburg, VA.
- Gillen, M.** (2013, June). *An examination of student learning: Test preparation and test anxiety*. Paper presented at North American College and Teachers of Agriculture Conference, Blacksburg, VA.
- Gillen, M.** (2013, June). *Using Harry Potter to teach content analysis in an undergraduate social science research methods course*. Paper presented at the Family Science Association, Annapolis, MD.
- Gillen, M.** (2013, June). *Student learning: Examining test preparation behaviors and test anxiety*. Paper presented at the Family Science Association, Annapolis, MD.
- Gutter, M. & **Gillen, M.** (2013, May). *Poverty simulation*. Presented at the Florida Prosperity Partnership Conference, Orlando, FL.
- Gillen, M.**, Spence, L., & Douglas, D. (2013, May). *Unique money issues facing women*. Paper presented at the Florida Prosperity Partnership Conference, Orlando, FL.
- Gillen, M.** (2013, May). *Financial issues of 21st century women*. Presented at Managing in Tough Times Conference, Lexington, KY.
- Gillen, M.** (2013, May). *Sizing Up scams*. Presented at Managing in Tough Times Conference, Lexington, KY.
- Wynn*, K, Gutter, M. & **Gillen, M.** (2013, April). *Examining the effects of financial literacy on the mortgage selection decision*. Poster presented at American Council on Consumer Interests Conference, Portland. OR.
- Ruiz-Menjivar*, J., Gutter, M. & **Gillen, M.** (2013, April). *Exploring the relationship of marginal tax rate and homeownership*. Poster presented at American Council on Consumer Interests Conference, Portland. OR.
- Gillen, M.** (2013, April). *An exploration of the health and personal finance information needs of older adults*. Paper presented at American Council on Consumer Interests Conference, Portland. OR.

- Gillen, M. & Hans, J.** (2013, April). *Social Security survivors benefits: Exploring the effects of reproductive pathways and state intestacy laws on attitudes regarding benefit eligibility and awards*. Paper presented at American Council on Consumer Interests Conference, Portland. OR.
- Gillen, M.** (2013, April). *Using money stories to change behavior and improve financial capability*. Paper presented at the Institute for Financial Literacy Conference. Orlando, FL.
- Gillen, M., Spence, L., & Douglas, D.** (2013, April). *Women and Money: The new world order*. Paper presented at the Institute for Financial Literacy Conference. Orlando, FL.
- Gillen, M.** (2013, January). *Meeting the health and personal finance informational needs of older adults through educational programming*. Paper presented at the Association for Gerontology in Higher Education Conference. St. Petersburg, FL.
- Gillen, M.** (2012, November). *Adapting Small Steps to Health and Wealth for older adults*. Program update presented at the Cooperation Extension Pre-Conference of the Association for Financial Counseling and Planning Education Conference. St. Louis, MO.
- Ruiz-Menjivar*, J., Gutter, M. & **Gillen, M.** (2012, November). *The impact of mortgage interest-and-property tax-deductibility on homeownership decision*. Poster presented at the Association for Financial Counseling and Planning Education Conference. St. Louis, MO.
- Hans, J. & **Gillen, M.** (2012, November). *Social Security survivor's benefits for children born after parental death*. Paper presented at the National Council on Family Relations Annual Conference. Phoenix, AZ.
- Piercy, K., Reck, K., Hans, J. D., & **Gillen, M.** (2012, November). *Common methods of teaching family policy to family studies students*. Paper presented at the National Council on Family Relations Annual Conference. Phoenix, AZ.
- Gillen, M.** (2012, August) *Teaching undergraduate social science research methods*. UF CALS Teaching Enhancement Symposium, Gainesville, FL.
- Gillen, M., Douglas, D., & Spence, L.** (2012, August). *Extension curriculum development – Women and money: Unique issues*. UF CALS Teaching Enhancement Symposium, Gainesville, FL.
- Gillen, M.** (2012, August) *Understanding the health and personal finance informational needs of older adults*. Paper presented at Extension Professional Associations of Florida annual conference. Orlando, FL.

- Gillen, M., Spence, L., & Douglas, D.** (2012, August) *Women and money: Unique Issues*. Poster presented at Extension Professional Associations of Florida annual conference. Orlando, FL.
- Gillen, M. & Wolfsuhn, R.** (2012, October). *Understanding your personal money story: Creating teachable moments*. Paper presented at the Financial Literacy and Economic Education Conference by the Council for Economic Education. Kansas City, MO.
- Gillen, M.** (2012, June). *Undergraduate social science research methods course: Lessons learned from teaching and assessing student's knowledge and the importance of the classroom environment*. Paper presented at the Family Science Association, Cape Breton Island, Nova Scotia, Canada.
- Gillen, M.** (2012, June). *Using a social network activity to teach content analysis in an undergraduate social science research course*. Paper presented at the Family Science Association, Cape Breton Island, Nova Scotia, Canada.
- Gillen, M. & Heath, C.** (2012, April). *Older women's employment status*. Paper presented at the American Council on Consumer Interests, Memphis, TN.
- Gillen, M. & Kim, H.** (2012, April). *Examining the impact of personality traits on the receipt of financial assistance among older adults*. Poster presented at the American Council on Consumer Interests, Memphis, TN.
- Gillen, M. & Heath, C.** (2012, March). *An analysis of Social Security retirement benefit timing among women*. Paper presented at the Eastern Family Economics and Resource Management Association Conference, Charlotte, NC.
- Gillen, M. & Kim, H.** (2012, March). *Receipt of financial assistance among older adults: Does personality matter?* Paper presented at the Eastern Family Economics and Resource Management Association Conference, Charlotte, NC.
- Gutter, M., Garrison, S., Gillen, M., Leslie, L., & Taylor, S.** (2011, November). *Florida master money mentor program*. Paper presented at the Association for Financial Counseling and Planning Education Conference. Jacksonville, FL.
- Gutter, M., Copur, Z., Way, W., & Gillen, M.** (2011, November). *Teacher preparedness about teaching financial literacy and college student financial knowledge*. Poster presented at the Association for Financial Counseling and Planning Education Conference. Jacksonville, FL.
- Gillen, M. & Heath, C.** (2011, November). *Women's Social Security retirement expectations compared to elections*. Poster presented at the National Council on Family Relations Annual Conference. Orlando, FL.
- Gillen, M. & Heath, C.** (2011, November). *Older women's Social Security retirement benefit and employment options and choices*. Poster presented at the Association for Financial Counseling and Planning Education Conference. Jacksonville, FL.

- Gillen, M.,** Wolfsuhn, R., & Loeffler, D. (2011, October). *Financial social work: Lessons from the classroom and beyond*. Poster presented at the Council on Social Work Education Annual Program Meeting. Atlanta, GA.
- Gillen, M.,** Wolfsuhn, R., & Loeffler, D. (2011, September). *Teaching financial social work at the undergraduate and graduate levels: Lessons from the classroom and beyond*. Paper presented at the Financial Therapy Association Conference. Athens, GA.
- Loeffler, D. & **Gillen, M.** (2011, September). *Predictors of mortgage foreclosure among rural, low-income households: Using this information to create best practices for pre- and post-purchase housing counseling*. Poster presented at the Financial Therapy Association Conference. Athens, GA.
- Loeffler, D. & **Gillen, M.** (2010, April). *Financial social work education*. Workshop presented at the Kentucky Association of Social Work Educators Conference. Campbellsville, KY.
- Akande, K., **Gillen, M.,** & Hans, J. D. (2008, November). *From sex to messing around: The reclassification of oral-genital contact*. Paper presented at the National Council on Family Relations Annual Conference. Little Rock, AR.
- Gillen, M.** & Kim, H. (2008, November). *Marital status change and financial help seeking behaviors of older women: Individual, family, and public levels*. Paper presented at The Gerontological Society of America Annual Scientific Meeting, National Harbor, MD.
- Gillen, M.** & Heath, C. (2008, November). *Women's well-being: Alternative retirement options and consequences*. Poster presented at the National Council on Family Relations Conference, Little Rock, AR.
- Gillen, M.** & Heath, C. (2008, February). *An exploration of factors influencing older women's retirement decisions*. Research in progress presented at the Eastern Family Economics and Resource Management Association Conference, Savannah, GA.
- Gillen, M.** & Kim, H. (2007, April). *Older women and poverty transition: Consequences of income source changes from widowhood*. Poster presented at the American Council on Consumer Interests, St. Louis, MO.
- Gillen, M.** & Kim, H. (2007, April). *Older women and poverty transition*. Poster presented at the Southern Gerontological Society Conference, Greensboro, NC.
- Gillen, M.** & Heath, C. (2006, April). *Sources and amounts of income for older women in Kentucky*. Poster presented at the Southern Gerontological Society Conference, Lexington, KY.

Governance and Service:

U.S. Department of Agriculture - National Institute of Food and Agriculture
Member, Nutrition and Health Committee for Program Planning and Guidance,
Professional Training Subcommittee, 2013 - 2014

University of Florida

Faculty Advisor, Gator for Strong Families Club, 2018 - Present
 Faculty Advisor, Rotaract Student Club, 2012 - 2014
 Member, Caregiving Special Interest Group, 2013 - Present
 Discussion leader, Freshman Convocation, 2013

University of Florida, Institute of Food and Agricultural Sciences

Member, Shared Service Center Governance Committee, 2012 - Present
 Member, Scholarship of Teaching and Learning Group, 2011- Present

University of Florida, Department of Family, Youth and Community Sciences

Program Director, Online Professional Development Program in Personal and Family
 Financial Planning, Board Registered Program for the Certified Financial Planner,
 2015 – Present
 Program Director, Association for Financial Counseling Planning Education, Approved
 University Program for the Accredited Financial Counselor, 2015 – Present
 Member, Graduate Admissions Committee, 2012 - 2016
 Member, Undergraduate Curriculum Committee, 2015 – 2016
 Member, Appointed by the Vice President, Search Committee for the Chair position,
 2012

University of Kentucky, College of Social Work

Member, Dean's Administrative Advisory Committee, 2002-2011
 Member, Budget Committee, 2007 - 2011
 Advisor, Research Committee, 2007 - 2011
 Member, Scholarship Committee, 2009 - 2011
 Member, Appointed by the Provost, Dean Search Committee, 2007 - 2008

Service to the Community:

2013, 2016	Volunteer Income Tax Assistance (VITA) – Taught tax law to volunteers.
2011	United Way of the Bluegrass – <i>Grant Reviewer</i>
2009 – 2011	Faith in Action – <i>Advisory Council Member</i> – Assisted with grant proposals.
2004 - 2006	Volunteer Income Tax Assistance (VITA) – Prepared tax returns for low income families and taught tax law to volunteers.

Scholarly Journals:

Associate Editor of Profiles and Book Reviews

2014 – 2018 Journal of Financial Therapy

Editorial Board

2014 – Present	Journal of Financial Therapy
2018 – Present	Journal of Family and Economic Issues

Reviewer:

2012 – Present Journal of Family and Economic Issues, 3-4 per year
 2012 – Present Journal of Financial Therapy, 1-2 per year
 2012 – Present Journal of Financial Counseling and Planning, 1-2 per year
 2012 – Present Family Science Review, 1-2 per year

Membership and Activities in the Profession:

Organization	Activities	Inclusive Dates
American Council on Consumer Interests	Member Conference Submission Reviewer Member, Publications Committee Chair, Awards Committee	2007 – Present 2012 – Present 2015 - Present 2014 - 2015
Family Economics and Research Management Association	Executive Director Member Executive Committee Member Conference Submission Reviewer Website Development	2016 - Present 2008 – Present 2012 – 2015 2012 – Present 2014 - Present
National Council on Family Relations	Member Conference Submission Reviewer	2006 – 2014 2012
Southern Gerontological Society	Member	2006 – Present
Financial Therapy Association	Member	2011 - Present
Association for Financial Counseling Planning Education	Member Conference Submission Reviewer Finance Task Force	2011 – Present 2012 - Present 2013 - 2015
Florida Council on Aging	Member	2011 – Present
Family Science Association	Member Conference Submission Reviewer 2015 Conference Co-chair Elect	2011 – Present 2013 – Present 2013 - Present
Florida Extension Association of Family and Consumer Sciences	Member	2011 - Present
National Extension Association of Family and Consumer Sciences	Member	2014 - Present
North American College and Teachers of Agriculture	Member	2013 - Present

Awards and Recognition:

2017. Educator Award. North American Colleges of Teachers of Agriculture.

2015 Outstanding Specialist Award. Florida Extension Association of Family and Consumer Sciences

2013 Applied Consumer Economic Award. American Council on Consumer Interests (ACCI)

2010 Certified Financial Social Work Educator. Center for Financial Social Work

2009 United Way of the Bluegrass. Get on Board Program Graduate

2007 Graduate Student of Excellence. School of Human Environmental Sciences, College of Agriculture, University of Kentucky

2007 Student Travel Grant Award. American Council on Consumer Interests

2007 Student Paper Award. Southern Gerontological Society

2004 College of Business Management (CBMI) Certificate

Consultations outside the University:

Date	Location	Work performed	Organization/ Employer
2014	Gainesville, FL	Reviewed and edited instructor manual for textbook <i>An Invitation to Social Research</i>	Cengage Learning
2012 - 2015	Gainesville, FL	Reviewed and edited resources	Association of American Medical Colleges